2017 Vinyl Siding Installation Manual

Go from good... to great!
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Information about individual manufacturers’ products contained herein has been provided by those manufacturers, who are solely responsible for the accuracy and completeness of the data.

Use of Manufacturers’ Instructions

Some specialized products may require unique installation instructions. Please contact the manufacturer directly for information about installing those products.

For general information about vinyl siding, contact the Vinyl Siding Institute at:

VINYL SIDING INSTITUTE

National Housing Center
1201 15th Street NW, Suite 220
Washington, DC 20005
Website: www.vinylsiding.org

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# CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foreword</td>
<td>1</td>
</tr>
<tr>
<td>Important Notes</td>
<td>2</td>
</tr>
<tr>
<td>- Building Codes</td>
<td>2</td>
</tr>
<tr>
<td>- Installing for Wind Load Resistance</td>
<td>2</td>
</tr>
<tr>
<td>- Water-resistant Barrier</td>
<td>3</td>
</tr>
<tr>
<td>- Storage</td>
<td>4</td>
</tr>
<tr>
<td>- Fire Safety Information</td>
<td>4</td>
</tr>
<tr>
<td>- Re-siding Over Asbestos Siding</td>
<td>5</td>
</tr>
<tr>
<td>- Historic Restoration</td>
<td>5</td>
</tr>
<tr>
<td>- Disposal/Recycling</td>
<td>5</td>
</tr>
<tr>
<td>- Resources</td>
<td>5</td>
</tr>
<tr>
<td>- Basic Installation Rules</td>
<td>6</td>
</tr>
<tr>
<td>- Cleanup</td>
<td>7</td>
</tr>
<tr>
<td>Terms to Know</td>
<td>8</td>
</tr>
<tr>
<td>Materials, Tools, and Accessories</td>
<td>10</td>
</tr>
<tr>
<td>- Panel Profiles</td>
<td>10</td>
</tr>
<tr>
<td>- Basic Installation Tools and Equipment</td>
<td>10</td>
</tr>
<tr>
<td>- Special Tools</td>
<td>11</td>
</tr>
<tr>
<td>- Accessories</td>
<td>11</td>
</tr>
<tr>
<td>Getting Started</td>
<td>12</td>
</tr>
<tr>
<td>- Materials</td>
<td>12</td>
</tr>
<tr>
<td>- How to Measure</td>
<td>12</td>
</tr>
<tr>
<td>- Estimating Worksheet</td>
<td>14</td>
</tr>
<tr>
<td>- Fastener Choices</td>
<td>15</td>
</tr>
<tr>
<td>- Fastening Procedure</td>
<td>16</td>
</tr>
<tr>
<td>- Cutting the Siding</td>
<td>17</td>
</tr>
<tr>
<td>- Preparing the Walls</td>
<td>18</td>
</tr>
<tr>
<td>Installing Accessories</td>
<td>19</td>
</tr>
<tr>
<td>- Outside and Inside Corner Posts</td>
<td>19</td>
</tr>
<tr>
<td>- Capping a Corner Post</td>
<td>19</td>
</tr>
<tr>
<td>- Starter Strip</td>
<td>20</td>
</tr>
<tr>
<td>- Windows, Doors, and Roof Lines</td>
<td>21</td>
</tr>
<tr>
<td>- Gable and Trim</td>
<td>23</td>
</tr>
</tbody>
</table>
## CONTENTS (CONTINUED)

**Horizontal Siding Installation** ................................................................. 24
  - Installing Panels .................................................................................. 24
  - Fitting Siding Around Fixtures .............................................................. 25
  - Fitting Under Windows ........................................................................ 25
  - Sidewall Flashing at Roof Lines ......................................................... 26
  - Finishing at the Top of Walls ............................................................... 27
  - Optional Eave and Gable Treatment .................................................... 28
  - Transition from Horizontal to Vertical ................................................ 28
  - Transition from Brick to Vinyl Siding .................................................. 28

**Vertical Siding and Accessories Installation** ............................................. 28
  - Preparation .......................................................................................... 28
  - Accessories ......................................................................................... 29
  - Sidewalls .............................................................................................. 30
  - Gable Ends .......................................................................................... 32

**Soffit Installation** .................................................................................... 33
  - Preparation .......................................................................................... 33
  - Installation Over Open Eaves .............................................................. 33
  - Installation Over Enclosed Eaves ......................................................... 36
  - Porch Ceilings ...................................................................................... 37

**Other Recommendations** ...................................................................... 38
  - Attaching Shutters and Other Specialty Products .............................. 38
  - Replacing a Damaged Panel ................................................................. 38
  - Repairing a Damaged Corner Post ....................................................... 39

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**NOTE:** Vinyl siding installers with at least two years of experience can become VSI Certified Installers, if they successfully complete a course and pass a written examination. Certified Installers receive an identification badge and are listed on VSI’s website. For more information on the VSI Certified Installer Program, visit www.vinylsiding.org.
Known for its outstanding performance, vinyl siding is the exterior cladding of choice for homeowners, remodeling contractors, architects, and builders. Compared to other siding products, vinyl is attractive, durable, easy to maintain, and cost-effective. Vinyl siding is available in a variety of architectural styles, eye-catching colors, and design-enhancing profiles, finishes, and textures.

To ensure proper quality, vinyl siding must meet or exceed the requirements of ASTM D3679 Standard Specification for Rigid Poly (VinylChloride) (PVC) Siding and other applicable standards from ASTM International, including those regarding color retention. As a service to the industry, the Vinyl Siding Institute (VSI) sponsors a program that allows manufacturers to certify, with independent, third-party verification, that their siding meets or exceeds this specification. The program covers vinyl siding, as well as polypropylene siding (certified to meet or exceed ASTM D7254) and insulated siding (certified to meet or exceed ASTM D7793). Insulated siding is a type of continuous insulation that provides a minimum R-value of R-2.0. Insulated siding is widely accepted in energy efficiency programs and is defined in the International Energy Conservation Code. For a listing of certified products, see VSI’s website at www.vinylsiding.org. In addition, look for the appropriate certification labels on boxes of siding (Fig. 1).

This manual sets forth the basic guidelines for vinyl siding installation. The instructions herein are based, in part, on ASTM D4756 Standard Practice for Installation of Rigid Poly (VinylChloride) (PVC) Siding and Soffit, the standard method for installation of vinyl siding and soffit. Updated information has been added as necessary. Additionally, it is recommended that installers review local building codes and manufacturers’ literature for variations that may apply to specific products and/or geographic areas. The siding manufacturer’s specific product installation instructions should be followed in the event of a conflict with general industry practice or guidance.

The method of applying vinyl siding and soffit is essentially the same for new construction and re-siding. However, where there are differences, special instructions for new construction and re-siding are included, as well as recommendations for historic restoration projects. In all applications, care should be exercised to properly prepare the structure. See the Basic Installation Rules and additional details throughout this manual for proper installation techniques.

Polypropylene siding is an exterior cladding similar to vinyl siding; it should be installed according to the manufacturer’s instructions, as well as applicable local building codes in your area.

While this installation manual reflects generally accepted vinyl siding installation practices at the time of publication, because of continuing advances in design and materials, it is particularly important to check manufacturer literature and current building code requirements for your area.
IMPORTANT NOTES

Building Codes

Installers need to be aware of building code requirements in the geographic areas where they are installing, and how the codes relate to the instructions given in this manual and by the siding manufacturer. The requirements of local building codes must always be observed, because they represent the legal requirements for an installation in a given jurisdiction. However, local codes are based on the national model building codes. Model codes themselves do not have the force of law until they are adopted by a state or local jurisdiction. In the United States, the primary source of model codes is the International Code Council, which publishes the International Building Code (IBC), International Residential Code (IRC), and International Energy Conservation Code (IECC). In Canada, the primary model code is the National Building Code (NBC), published by the National Research Council of Canada.

Most of the model building codes, and thus the local codes based on them, recognize that the product manufacturer usually knows how its product should be installed in order to provide best performance. Therefore, most building codes reference the manufacturer’s instructions and state that the product must be installed according to the code and the manufacturer’s instructions. However, any specific requirement in a local code will usually override any provision of the manufacturer’s instructions, especially if the local requirement is more restrictive. Therefore, vinyl siding installations must always conform to local building codes, but the local code may also require that the installation conform to the siding manufacturer’s instructions.

The codes provide the greatest recognition to products that have been certified to a recognized standard by an approved quality control agency. In fact, current editions of the IBC and IRC model codes require: vinyl siding to be certified to ASTM D3679; polypropylene siding be certified to ASTM D7254; insulated siding be certified to ASTM D7793; and all to be verified by an approved quality control agency. As relevant editions of the model codes are adopted by local jurisdictions, code officials will want to verify that the siding is properly certified (which can usually be determined by identifying the VSI certified product label on the box—see page 1) and that the installation conforms to the manufacturer’s instructions. Always be sure that the instructions are available on the job site for an inspector to review.

This manual is not a building code and it is not a substitute for the manufacturer’s instructions. However, it has been developed by referencing the provisions of the model building codes, the requirements of ASTM D4756, and generally accepted installation practices within the vinyl siding industry. This manual therefore reflects the most common installation requirements that apply to the vast majority of vinyl siding products. Use this manual to understand how vinyl siding and soffit should generally be installed, but be prepared to comply with any differing provisions of local codes and the manufacturer’s instructions for a specific product.

Installing for Wind Load Resistance

Vinyl siding is remarkably resistant to high wind, given its light weight and relatively simple installation. But in order for it to perform to its potential, it must first be properly selected, and then properly installed.

All certified vinyl siding is tested for wind load resistance and must meet certain minimum requirements. This testing results in a “standard wind load design pressure rating,” or the maximum wind
pressure the siding is designed to withstand when it is installed using the standard methods described in this manual. Those involved in selecting or specifying vinyl siding need to know how to ensure that the siding is rated high enough for the location and the building, but that is beyond the scope of this manual.

Vinyl siding installers need to make sure that the siding is installed in a way that allows it to meet its rating. The instructions in this manual provide the minimum requirements for most vinyl siding products for most installation situations. However, the manufacturer may have different instructions for their products, or may have special installation requirements that apply in high-wind locations. Always consult the manufacturer’s instructions before starting a vinyl siding installation.

Following are some key installation details that tend to affect wind load resistance:

• **Proper starter strip:** Always use the starter strip specified by the manufacturer. A starter strip that is not matched to the lock design of the siding may allow the bottom course of siding to blow off, which can lead to loss of the whole wall of siding.

• **Connection to framing:** Most vinyl siding must be fastened through the sheathing directly to the building framing or other structural component. That can be wood studs, furring strips, or directly to masonry.

• **Fastener penetration depth:** Follow the manufacturer’s instructions, but usually the fasteners need to penetrate a total of 1 1/4” (32mm) through wood or a material with equivalent holding power. Typically, that would be through 1/2” (12.7mm) of wood sheathing and 3/4” (19mm) into wood framing or furring.

• **Proper fastener:** In order to hold the siding on the wall, the fastener must resist withdrawal, and the head must hold the siding firmly. Be sure to follow the specifications in this manual or the manufacturer’s instructions for the fastener diameter, length, and head size, or staple crown size.

• **Use of utility trim:** Securing the top edge of vinyl siding where it has been cut to fit under windows or roof lines is critical. Be sure to use utility trim (undersill trim) and to crimp the cut edge of the siding so that it is held tight.

• **Attaching directly to wood sheathing:** Sometimes the manufacturer’s instructions allow the siding to be fastened directly to wood sheathing, without penetrating into studs or framing. When using this alternative, be sure to carefully follow the instructions for fastener type, size, spacing, and penetration depth. The same goes for vertical siding, which is almost always installed directly to wood sheathing.

• **Installing over foam sheathing:** Installing vinyl siding over foam plastic sheathing introduces special considerations. Foam sheathing transfers more of the wind pressure to the siding than does wood sheathing, and it does not offer any fastener withdrawal resistance. Be sure to follow the instructions for foam sheathing installation that appear in this manual.

**Water-resistive Barrier**

Vinyl siding, insulated siding, and polypropylene siding are exterior claddings, not water-resistive barriers, and are designed to allow the material underneath to breathe. This factor provides a supplemental rainscreen that reduces the amount of water that reaches an underlying water-resistive barrier.
To achieve designed performance, and to comply with the 2015 International Residential Code, vinyl siding, insulated siding, and polypropylene siding must be installed over a water-resistive barrier, which is intended to prevent liquid water that has penetrated behind the exterior covering from further intruding into the exterior wall assembly.

Water-resistive barrier systems often consist of: a combination of exterior cladding such as vinyl siding; insulated siding or polypropylene siding; flashed wall openings and penetrations; water-resistive barrier material; and sheathing. Effective exterior wall systems will shed the water initially, control moisture flow by capillary and diffusion action, and minimize absorption into the wall structure.

The level of water resistance required is determined by the applicable building code, the structure, and the climate. Note that additional measures may provide increased protection against water intrusion than the minimum requirements of the building code.

Storage

Exterior vinyl building materials require little maintenance for many years. Nevertheless, common sense dictates that builders and suppliers of vinyl products store, handle, and install vinyl materials in a manner that avoids damage to the product and/or the structure. When transporting vinyl siding to a job site, make certain to keep the cartons flat and supported along their entire length. At the job site, take the following precautions when storing vinyl siding cartons:

- Store the cartons on a flat surface and support the entire length of the cartons.
- Keep the cartons dry.
- Store the cartons away from areas where falling objects or other construction activity may cause damage.
- Do not store the cartons in stacks more than six boxes high, and make sure the stacks are stable.
- Do not store the cartons in any location where temperatures may exceed 130°F/54.4°C (e.g., on blacktop pavement during unusually hot weather or under dark tarps or plastic wraps without air circulation).

Fire Safety Information

Safe homes use fire-safe claddings, which include vinyl siding. Vinyl siding provides good fire performance because it is composed mainly of polyvinyl chloride, more commonly known as vinyl or PVC. Due to its chlorine base, vinyl siding does not ignite quickly and is inherently flame-retardant.

All organic materials (anything containing carbon) will ignite. But the higher the temperature a material has to reach before it flames, the safer it is. PVC will not ignite, even from another flame, until it reaches about 730°F (387°C) and won’t self-ignite until about 850°F (454°C). Those ignition temperatures are significantly higher than common framing lumber, which ignites from a flame at 500°F (260°C) and self-ignites at 770°F (410°C). Exterior cladding is not a factor in most fires, as 96 percent of fires start on the inside of structures. In fact, when fire-resistive construction is required by the building code, vinyl siding is specified as a cladding option in several UL fire-rated assemblies.

All building materials should be installed in accordance with local and state building code requirements.
Re-siding Over Asbestos Siding

Asbestos siding is a regulated material, and the appropriate environmental agency or local building code official should be contacted before re-siding over this product.

Historic Restoration

Vinyl siding and accessories can replicate many of the architectural details of historic homes; see the interactive Designing Style guide on VSI’s website (www.vinylsiding.org) for more information. When using vinyl siding for historic restoration projects, VSI recommends the following:

- If a building is in a historic area, local historic district, or has been designated as a historic building, make sure that approval for the use of vinyl siding has been obtained from the local historic society or local Historic District Commission. This applies to building additions as well.

- Before a historic building is re-sided, it should be examined for moisture, insect infestation, structural defects, and other problems that may be present. These problems should be addressed and the building pronounced “healthy” before re-siding with any material.

- Do not damage or remove the original siding. If at all possible, do not alter the original structure, so that the application of vinyl siding is reversible (i.e., the original siding would remain intact in the future, so that if desired, the vinyl siding could be removed). Exception: “In cases where a nonhistoric artificial siding has been applied to the building, the removal of such a siding before application of vinyl siding would, in most cases, be acceptable.” (Preservation Briefs, Number 8, U.S. Department of the Interior, 1984.)

- Exercise every care to retain architectural details wherever possible. Do not remove, cover, or add details until the building owner’s written approval has been obtained. Determine that the owner has consulted the local historic society for approval.

- Use siding that closely approximates the appearance of the original siding in color, size, and style. In historic districts, the goal is to match the product as closely as possible and retain the original trim.

Disposal/Recycling

Dispose of all scrap or excess material in a manner that is consistent with local and state rules and regulations. PVC is a thermoplastic material that can be recycled; for more information, contact the siding distributor or manufacturer about the availability of recycling programs.

Resources

VSI provides a number of resources to promote vinyl siding’s beauty, durability, value, low maintenance, and other product attributes, through its America Sides with Vinyl campaign and the VSI Product Certification Program. Resources such as Designing Style, an interactive guide to many home designs made possible with vinyl siding, and the Official List of Certified Products and Colors can be found at www.vinylsiding.org.

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1 Preservation Briefs, Number 8, can be ordered by contacting the Superintendent of Documents at 202/512-1800. Or, the brief can be viewed via the Heritage Preservation website at www2.cr.nps.gov. GPO stock number: 024-005-01026-2.
BASIC INSTALLATION RULES

Before getting started, it is important to review several rules of thumb for vinyl siding application. The following rules, which are repeated in this guide, are critical for proper vinyl siding installation:

1. Installed panels and accessories must move freely from side to side.

2. When installing a siding panel, push up from the bottom until the lock is fully engaged with the piece below it. Without stretching the panel, reach up and fasten it into place.

3. Fasten nails or other fasteners in the center of the nailing slot and make sure the fastener penetrates a total of at least 1 1/4” (32mm) into a nailable material such as wood sheathing and framing.

4. Do not force the panels up or down when fastening in position.

5. Do not drive the head of the fastener tightly against the siding nail hem. Allow approximately 1/32” (0.8mm) (about the thickness of a dime) clearance between the fastener head and the siding panel. Make sure the panels can move freely back and forth. Drive fasteners straight and level to prevent distortion and buckling of the panel.

6. Leave a minimum of 1/4” (6.4mm) clearance at all openings and stops to allow for normal expansion and contraction. When installing in temperatures below 40° F/4.4° C, increase minimum clearance to 3/8” (9.5mm).

7. Do not caulk the panels where they meet the receiver of inside corners, outside corners, or J-trim. Do not caulk the overlap joints.

8. Do not face-nail or staple through siding. Vinyl siding expands and contracts with outside temperature changes. Face-nailing can result in ripples in the siding.

9. In re-siding, furring or removal of uneven original siding may be necessary; take appropriate actions to ensure a smooth and continuous surface.

10. In new construction, avoid the use of green lumber as the underlayment. Keep in mind that siding can only be as straight and stable as what lies under it.

11. The installation of specific products may differ in details from the instructions given in this manual. Always follow the manufacturer’s instructions, using parts specified by the manufacturer, to ensure proper installation.
Cleanup

The beauty of vinyl siding is maintained with little effort. Although vinyl siding will get dirty, like anything exposed to the atmosphere, a heavy rain will do wonders to clean it. Or, it’s possible to wash it down with an ordinary garden hose. If neither rain nor hosing does a satisfactory job, follow these simple instructions:

1. Use an ordinary, long-handled car washing brush. This brush has soft bristles, and the handle fastens onto the end of the hose. It allows the siding to be washed just like a car. Avoid using stiff bristle brushes or abrasive cleaners, which may change the gloss of the cleaned area and cause the siding to look splotchy.

2. To remove soot and grime found in industrial areas, wipe down the siding with a solution made up of the following:
   - 1/3 cup (0.08 liter) powder detergent (e.g., Fab®, Tide®, or equivalent powder detergent)*
   - 2/3 cup (0.16 liter) powder household cleaner (e.g., Soilax®, Spic & Span®, or equivalent)*
   - 1 gallon (3.8 liters) water

3. If mildew is a problem, use the solution previously mentioned, but add 1 quart (0.95 liter) liquid laundry bleach.

4. When washing down the entire house, start at the bottom and work up to the top in order to prevent streaking.

5. For stubborn stains, use the following chart:

<table>
<thead>
<tr>
<th>STAIN</th>
<th>CLEANERS*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bubble Gum</td>
<td>Fantastik®, Murphy’s Oil Soap®, or solution of vinegar (30 percent) and water (70 percent)</td>
</tr>
<tr>
<td>Crayon</td>
<td>Lestoil®</td>
</tr>
<tr>
<td>DAP (Oil-based caulk)</td>
<td>Fantastik®</td>
</tr>
<tr>
<td>Felt-tip Pen</td>
<td>Fantastik® or water-based cleaners</td>
</tr>
<tr>
<td>Grass</td>
<td>Fantastik®, Lysol®, Murphy’s Oil Soap®, or Windex®</td>
</tr>
<tr>
<td>Lipstick</td>
<td>Fantastik® or Murphy’s Oil Soap®</td>
</tr>
<tr>
<td>Lithium Grease</td>
<td>Fantastik®, Lestoil®, Murphy’s Oil Soap®, or Windex®</td>
</tr>
<tr>
<td>Mold and Mildew</td>
<td>Fantastik®, or solution of vinegar (30 percent) and water (70 percent)</td>
</tr>
<tr>
<td>Motor Oil</td>
<td>Fantastik®, Lysol®, Murphy’s Oil Soap®, or Windex®</td>
</tr>
<tr>
<td>Oil</td>
<td>Soft Scrub®</td>
</tr>
<tr>
<td>Paint</td>
<td>Brillo® Pad or Soft Scrub®</td>
</tr>
<tr>
<td>Pencil</td>
<td>Soft Scrub®</td>
</tr>
<tr>
<td>Rust</td>
<td>Fantastik®, Murphy’s Oil Soap®, or Windex®</td>
</tr>
<tr>
<td>Tar</td>
<td>Soft Scrub®</td>
</tr>
<tr>
<td>Top Soil</td>
<td>Fantastik®, Lestoil®, or Murphy’s Oil Soap®</td>
</tr>
</tbody>
</table>

*Cleaning materials are listed in alphabetical order.

VSI does not endorse proprietary products or processes and makes no warranties for the products referenced herein. Reference to proprietary names is for illustrative purposes only and is not intended to imply that there are not equally effective alternatives.

Follow the precautionary labeling instructions on the cleaning agent container. Protect shrubs from direct contact with cleaning agents.
**TERMS TO KNOW**

**Backerboard**—a flat material used on the face of the house, applied between the studs and the siding (or over existing wall surface), to provide an even surface for installing vinyl siding.

**Buttlock**—the bottom edge of a siding or soffit panel, or accessory piece, opposite the nailing slots, which locks onto the preceding panel.

**Channel**—the area of the accessory trim or corner post where siding or soffit panels are inserted. Channels also refer to the trim itself, and are named for the letters of the alphabet they resemble (e.g., J-channel, F-channel, etc.).

**Course**—a row of panels, one panel wide, running the length of the house from one side to the other, or, in the case of vertical siding, from top to bottom.

**Drip Cap/Head Flashing**—an accessory installed with vertical siding to ensure that water drips away from panels and does not infiltrate them.

**Double Channel Lineal**—a siding accessory that joins two soffit panels.

**Face**—refers to the side of a siding or soffit panel that is showing once the panel has been installed.

**Face-nailing**—the action of fastening directly onto the “face” side of a panel (instead of using the nail hem slot). This practice is generally not used in siding installation.

**Fascia**—the trim covering the ends of roof rafters. **Fascia Board**—a board attached to the ends of the rafters between the roofing material and the soffit overhang. **Fascia Cap or Cover**—the covering around a fascia board.

**Flashing**—a thin, flat material that meets the requirements of ICC AC148, positioned under or behind J-channels, corner posts, windows, etc., to keep draining water from penetrating the home.

**Furring/Furring Strip**—usually a wood 1” x 2” (25.4mm x 50.8mm) strip used to even a surface in preparation for installing vinyl siding. To “fur” a surface means to apply these strips.
Lap—to overlap the ends of two siding panels or accessory pieces to allow for expansion and contraction of the vinyl product.

Lug/Crimp—the raised “ears” or tabs on a siding panel, created by a snap lock punch, which can be used to lock a siding panel into place when the nailing hem has been removed.

Miter—to make a diagonal cut, beveled to a specific angle (usually 45°). Sometimes miter cuts are made into an overlapping siding or soffit panel surface, to provide a neater appearance.

Nail Hem (or Flange)—the section of siding or accessories where the nailing slots are located.

Nailing Strip—an additional framing member installed to facilitate soffit installation.

Nail Hole Slot Punch—refer to page 11 for illustration and use.

Plumb—a position or measurement that is truly and exactly vertical, 90° from a level surface.

Rake (roof)—the inclined, usually projecting edge of a sloping roof.

Rake (wall)—the board or molding placed along the sloping sides of a gable to cover the ends of the siding.

Scoring—running a utility knife blade, sharpened awl, scoring tool, or other sharp implement across a soffit or siding panel face without cutting all the way through the panel. This weakens the vinyl siding surface in a specific area and allows the panel to be bent and broken off cleanly.

Sealant—any of a variety of compounds used to fill or seal joints in wood, metal, masonry, vinyl, and other materials.

Shim—a building material used to even a surface prior to installing vinyl siding.

Snap Lock Punch—refer to page 11 for illustration and use.

Soffit—material used to enclose the horizontal underside of an eave, cornice, or overhang. Soffit is designed to be installed lengthwise from wall to fascia.

Starter Strip—an accessory applied directly to the surface of the building and used to secure the first course of siding to the home.

Underlayment—water-resistive material placed under vinyl siding panels.

Utility Trim—a piece of trim used any time the top lock has been removed from the siding, to secure a siding panel. Also referred to as “undersill” or “finish” trim; double utility trim is also available.

Water-resistive Barrier—a material applied between the sheathing and the siding that is intended to resist any water that penetrates through the siding and meets the requirements of ICC AC38.

Weep Holes—openings cut into siding or accessories to allow for water runoff.

Zip Lock Tool—also known as an unlocking tool; refer to page 11 for illustration and use.
MATERIALS, TOOLS, AND ACCESSORIES

Panel Profiles

Vinyl siding comes in a variety of shapes, textures, and colors, creating a wide array of looks for different houses. It is manufactured primarily from durable polyvinyl chloride in several different profiles, including single, double, triple, vertical, and Dutch lap (Fig. 4).

There are also various types of vinyl soffit (the material used to enclose the underside of an eave or overhang). Soffit can be vented, solid, or a combination of the two (Fig. 5) and is designed to maximize airflow, preventing moisture accumulation and heat buildup between the siding and the house.

Basic Installation Tools and Equipment

Common hand tools, such as a hammer, fine-tooth saw, square, chalkline, level, and tape measure, are needed for proper installation (Fig. 6). Safety glasses are recommended for eye protection. Other basic tools include:

Power Saw

A bench or radial-arm power saw can speed the cutting of the siding or soffit. A fine-tooth plywood blade should be used with the blade installed in the reverse direction. Some applicators prefer a handheld power saw. In extremely cold weather, move the saw through the material slowly to prevent chipping or cracking (Fig. 7).

NOTE: A saw blade set up in reverse direction should be used only for cutting vinyl. Do not attempt to use it on other materials such as wood, plywood, etc.
Utility Knife
Vinyl is easy to cut, trim, and score with a utility knife or scoring tool (Fig. 8).

Tin Snips
Good quality tin snips or compound aviation-type snips will speed the cutting and shaping of the vinyl (Fig. 8).

Special Tools

Snap Lock Punch
A snap lock punch is used to punch lugs in the cut edges of siding to be used for the top or finishing course at the top of a wall, or underneath a window (Fig. 9).

Nail Hole Slot Punch
Occasionally, it may be necessary to elongate a nail hem slot to hit a stud. The hole is elongated to allow for expansion and contraction (Fig. 9).

Zip Lock (Unlocking) Tool
Remove or replace a siding panel with the zip lock tool. Insert the curved end of the tool under the end of the panel and hook onto the back lip of the buttlock. To disengage the lock, pull down and slide the tool along the length of the panel. Use the same procedure to relock a panel (Fig. 9).

Accessories

Outside and Inside Corner Posts
Corner posts are used to provide a finished edge at an inside or outside corner. The siding from adjoining walls fits neatly into the inside or outside corner post channels. Appropriate widths of channel openings are available to accommodate various configurations of siding.

Trim and Molding
A complete line of accessories is used to give every installation a professional appearance, while providing a water-resistant facade. Some accessories include trim, starter strips, J-channels, F-channels, drip caps, utility trim, and double utility trim (Fig. 10). Each of these accessories will be addressed in more detail throughout this manual.

NOTE: Vinyl siding manufacturers produce various sizes of J-channels, corner posts, and other accessories. Remember to order accessories of the proper size to match the siding panels. Consult the manufacturer for the appropriate size.
GETTING STARTED

Materials

Sheathing/Backerboard
Vinyl siding should be applied over a sheathing that provides a smooth, flat surface. Consult local building codes for sheathing requirements. Vinyl siding must never be applied directly to studs without sheathing. As an alternative, installation of specific types of drop-in contoured foam underlayments for various styles of vinyl siding are available. Some manufacturers of vinyl siding do not recommend the use of drop-in backers with certain vinyl siding configurations.

Sheathing Nailability
Vinyl siding can be installed over common wood sheathings such as plywood, oriented strand board (OSB), or other materials (e.g., foam plastic insulating sheathing). The thickness of wood sheathing counts toward the total thickness that the fasteners must penetrate into nailable material, usually 1 1/4" (32mm). But foam plastic sheathing does not contribute toward holding the fastener, so its thickness cannot be counted toward the total. In this case, the fastener would have to be long enough to penetrate through the sheathing and 1 1/4" (32mm) into the wood framing.

Water-resistive Barrier
Vinyl siding should be installed over a continuous water-resistive barrier to stop the intrusion of incidental water. Refer to page 3 for more information on water-resistive barriers. Check your local building code for requirements in your geographic area.

Flashing
Code-compliant flashing should be integrated with the water-resistive barrier and applied around windows, doors, and other openings. Flashing should also be applied to inside and outside corners, and the intersection of walls and roofing to prevent water infiltration.

How to Measure

Estimating Required Materials

- All houses can be broken down into shapes of rectangles or triangles, or a combination of both.
- The area to be sided can be determined by measuring the height and width of the house, including windows (Fig. 11).
- Total all of the measurements for the areas to be sided. Windows and doors are not usually deducted. Including them will provide an allowance factor for waste. If the windows and doors are extremely large (such as a garage or sliding glass doors), some deductions can be made (Fig. 12-14).

\[ \text{Height} \times \text{width} = \text{area} \]

Figure 11. Wall areas
To estimate the amount of starter strip required, measure the linear feet around the entire base of the house.

Add siding to all material estimates to allow for waste, depending on the pitch of the roof and other house-specific factors.

To estimate the total pounds of fasteners required, multiply the total square feet of siding by 0.005 for aluminum nails and 0.01 for roofing nails, staples, and screws.

\[
\frac{1}{2} \text{ height} \times \text{ width} = \text{ area of gable (square feet/meters)}
\]

\[
\frac{1}{2} \ (A + B) \times C + \frac{1}{2} \ B \times D = \text{ total area of gable (square feet/meters)}
\]

Every 100 square feet (9.29 square meters) is called a “square” for ordering purposes.

NOTE: The amount of siding needed/waste generated for a vertical siding job will be determined by the height of the wall versus the length of the panels.
## Estimating Worksheet

Use the following worksheet to estimate the required materials*:

### Siding
- Walls: __________ square feet/meters
- Gable ends: __________ square feet/meters
- Dormer sides: __________ square feet/meters
- Upper gambrel walls: __________ square feet/meters
- Total wall surface area: __________ square feet/meters (A)

### Large areas not to be covered:
- (garage doors/sliding doors): __________ square feet/meters
  \[
  \times 0.50 =
  \]
- Uncovered area: __________ square feet/meters (B)

Subtract B from A for total net surface area: __________ square feet/meters

### Soffit
- __________ square feet/meters

### Porch ceiling
- __________ square feet/meters

### Lattice
- __________ linear feet/meters

### Accessories
- Starter strip: __________ linear feet/meters
- Utility trim: __________ linear feet/meters

### Receiving channel
- J-channel: __________ linear feet/meters
- Designer J-channel: __________ linear feet/meters
- Flexible J-channel: __________ linear feet/meters
- F-channel: __________ linear feet/meters
- 3 1/2" / 5" lineals: __________ linear feet/meters
- Dual undersill trim: __________ linear feet/meters

### Outside corners
- Outside corner post: __________ linear feet/meters
- Designer corner trim: __________ linear feet/meters

### Inside corners
- Inside corner post: __________ linear feet/meters
- J-channel: __________ linear feet/meters

### Other
- Soffit cover trim: __________ linear feet/meters
- Soffit double channel lineal: __________ linear feet/meters
- Light blocks: __________

Width of accessory recess opening:
- (circle one) 1/2" (12.7mm)  5/8" (15.9mm)  3/4" (19mm)  1 1/4" (31.8mm)

### Nails
- Pounds required for 1 1/2" (38.1mm) __________ pounds

### Tools needed
- ___ hammer
- ___ tin snips
- ___ tape measure
- ___ chalkline
- ___ utility knife
- ___ level
- ___ square
- ___ hacksaw
- ___ power saw
- ___ nail hole slot punch
- ___ snap lock punch
- ___ unlocking tool
- ___ fine-tooth saw blade

* Add a factor of 10 percent to all material estimates to allow for waste.
**Fastener Choices**

Use aluminum, galvanized steel, or other corrosion-resistant nails, staples, or screws when installing vinyl siding. Aluminum trim pieces require aluminum or stainless steel fasteners. All fasteners must be able to penetrate a minimum of 1 1/4” (32mm) into nailable material, such as wood sheathing and framing (Fig. 15).

When the fastener must penetrate through a non-nailable material such as foam sheathing, the thickness of that material does not count toward the total. In such cases, the fastener will need to be long enough to penetrate through the non-nailable material and then 1 1/4” (32mm) into wood framing or other nailable material. (Review the siding manufacturer’s instructions and your local building codes for variations that may apply to specific siding or geographic areas.)

**Nails**

Nail heads should be 5/16” (7.9mm) minimum in diameter. Shank should be 1/8” (3.2mm) in diameter (Fig. 15).
Fastening Procedure

Vinyl siding can expand and contract 1/2" (12.7mm) or more over a 12’ 6” (3.81m) length during normal, year-round changes in temperature. Whether using a nail, screw, or staple to fasten the siding, the following basic rules must be followed:

- Make sure the panels are fully locked along the length of the bottom, but do not force them up tight when fastening.

- Do not drive the head of the fastener tightly against the siding nail hem. Allow approximately 1/32” (0.8mm) clearance (the thickness of a dime) between the fastener head and the vinyl. **Tight nailing, screwing, or stapling will cause the vinyl siding to buckle with changes in temperature** (Fig. 16).

- When fastening, start in the center of the panel and work toward the ends.

- Center the fasteners in the slots to permit expansion and contraction of the siding (Fig. 17).

- Drive fasteners straight and level to prevent distortion and buckling of the panel (Fig. 18).

- Space the fasteners a maximum of 16” (406mm) apart for horizontal siding panels, every 12” (305mm) for vertical siding panels, and every 8” to 12” (203mm to 305mm) for accessories. These distances may be increased if the manufacturer permits greater spacing based on wind load testing. Start fastening vertical siding and corner posts in the top of the uppermost slots to hold them in position (Fig. 19). Place all other fasteners in the center of the slots.

- If a nail slot does not allow centering/securing into a nailable surface, use a nail hole slot punch to extend the slot and allow centering of the fastener.
Screw Fasteners
Screw fasteners can be used if the screws do not restrict the normal expansion and contraction movement of the vinyl siding panel on the wall. Screws must be centered in the slot with approximately 1/32” (0.8mm) space between the screw head and the vinyl. Screws must be able to penetrate no less than 1 1/4” (32mm) into framing or furring and should be:

- Size #8, truss head or pan head
- Corrosion-resistant, self-tapping sheet metal type

Staples
If staples are being used instead of nails or screws, consult your local building codes. The manufacturer may permit the use of staples as an alternative to nails. Be sure to observe any limitations with respect to the wind load design pressure rating when the siding is installed with staples. The staples must (Fig. 20):

- Not be less than 16-gauge semi-flattened to an elliptical cross-section.
- Penetrate not less than 1 1/4” (32mm) into framing or furring, or as specified in the manufacturer's instructions.
- Be wide enough in the crown to allow free movement of the siding (approximately 1/32” [0.8mm] away from the nailing hem).

Cutting the Siding
When cutting vinyl siding or soffit, follow these guidelines:

- Safety goggles are always recommended for all cutting and nailing operations. As on any construction job, use proper safety equipment and follow safe construction practices.
- With a circular saw, always install the fine-tooth (plywood) blade backwards on the saw for a smoother, cleaner cut, especially in cold weather (Fig. 21). Cut slowly. Do not attempt to cut materials other than vinyl with a reversed direction saw blade.
  
  Caution! Use of a backwards blade on any other materials could be unsafe.
- With tin snips, avoid closing the blades completely at the end of a stroke for a neater, cleaner cut (Fig. 22).
- With a utility knife or scoring tool, score the vinyl face up with medium pressure and snap it in half. It is not necessary to cut all the way through the vinyl (Fig. 23).
Preparing the Walls

A flat, level wall surface is necessary for proper installation of vinyl siding. Install flashing before starting to apply the siding.

Unless already installed, a water-resistive barrier should be applied to the house prior to installing vinyl siding. Refer to page 3 for more information on water-resistive barriers. Consult your local building code for requirements in your geographic area.

Make sure that the construction of the wall allows for a total of 1 1/4” (32mm) fastener penetration into wood material. If the wall is covered with foam plastic sheathing, make sure that nails will be long enough to penetrate 1 1/4” (32mm) into the framing behind the foam. Make sure that any furring strips are thick enough to provide this penetration depth, or cover them with wood sheathing to provide the needed depth. (See Fastener Choices and Fig. 15 on page 15.)

New Construction

- Tip: To reduce the possibility of floor-plate compression, drywall, roofing, or other heavy building materials should be installed or stored throughout the house prior to the installation of vinyl siding. Floor-plate compression can result in buckled siding at the intersection of the floor and the wall.

Re-siding

- Nail down loose boards of existing siding, and replace any rotten ones (Fig. 24). Do not install vinyl siding over rotting wood.
- Scrape off loose caulk and re-caulk around windows, doors, and other areas to protect from moisture penetration.
- Remove all protrusions such as gutters, downspouts, and light fixtures.
- Check all walls for evenness and install furring strips where necessary. When installing furring strips, please take appropriate measures to establish a smooth and continuous surface. (Fig. 25).

NOTE: In cases where the lower portion of a horizontal siding panel must be trimmed so that it may be installed over steps, porches, etc., the panel should be built out ("furred") for proper angle and rigidity. Utility trim can be used to seal the cut edge of the panel and then secured to the wall.
INSTALLING ACCESSORIES

Before the siding itself can be hung, a number of accessories must be installed first, including starter strips, corner posts, window flashing, trim, and J-channels over the roof lines and around openings.

Outside and Inside Corner Posts

- A water-resistive material should be used to flash the inside and outside corners a minimum of 10" (254mm) on each side before installation of the corner posts (Fig. 26).

NOTE: Depending on the type of construction, vinyl soffit and fascia or the corner posts can be installed first.

- Inside corner posts can be a single or double J-channel, or a factory-formed inside corner.

- Place the corner post in position, allowing a 1/4" (6.4mm) gap between the top of the post and the eave or soffit. Position a nail at the top of the upper slot on both sides of the corner post, leaving a gap of approximately 1/32" (0.8mm) between the nail heads and the corner posts. The corner post hangs from these nails. The balance of the nailing should be in the center of the slot, 8" to 12" (203mm to 305mm) apart, again leaving 1/32" (0.8mm) between the nail head and the corner post. This allows for the expansion and contraction to occur at the bottom. The corner post should extend 3/4" (19mm) below the starter strip. Make sure the posts are plumb (i.e., vertically straight) and square to the wall (Fig. 27 and 28). Cut away any exposed nail hems.

- If more than one length of corner post is required, overlap the upper piece over the lower piece by cutting away 1" (25.4mm) of the nailing flange on the top piece. Overlap 3/4" (19mm), allowing 1/4" (6.4mm) for expansion. This method will produce a visible joint between the two posts, but will allow water to flow over the joint, reducing the chance of water infiltration.

Capping a Corner Post

- Corner posts on homes with a second-story overhang need to be capped by making the cuts shown (Fig. 29). Fold the flaps created over each other as indicated.

- Drill a 1/8" (3.2mm) hole in the center, through both layers of vinyl, and install a pop rivet to hold them in place. Cut a notch in both layers to allow clearance for the corner.
Starter Strip

In order for the siding to be installed properly in a level fashion, the starter strip at the bottom of the wall must be level.

- Determine the lowest point of the wall that will be sided; from that point, measure up 1/4" (6.4mm) less than the width of the starter strip and partially drive a nail at one corner.
- Attach a chalkline; go to the next corner and pull the line taut.
- Make sure the line is level by using a line level or a 4' (1.2m) level.
- Snap the chalkline and repeat the procedure around the entire house.
- Optional method to determining the position of the starter strip in new construction and some re-siding applications: Measure down from the soffit at one corner of the house to the top of the foundation and subtract 1/4" (6.4mm) less than the width of the starter strip. Make a mark on the wall and record the measurement. Transfer the measurement to the other corner of the wall. Snap a chalk line in between the corners at the marks. Repeat the procedure around the entire house.
- Using the chalkline as a guide, install the top edge of the starter strip along the chalkline, nailing at 10” (254mm) intervals. Allow space for the corner posts, J-channels, etc.
- Keep the ends of starter strips at least 1/4” (6.4mm) apart to allow for expansion (Fig. 30).
- Nail in the center of the starter strip nailing slots.
- For insulated siding, the starter strip needs to be spaced away from the wall to accommodate the thickness of the backing on the siding. Consult the manufacturer’s instructions for specific materials or techniques.

Figure 30.

NOTE: When insulation or backerboard is used, fur the starter strip, if necessary, to accommodate the thickness of the siding. For a vertical siding starter methods, see the section on vertical siding.

NOTE: In certain situations, it may be necessary to use J-channel as a starter strip; remember to drill minimum 3/16” (4.8mm) diameter weep holes no more than 24” (610mm) apart.
Windows, Doors, and Roof Lines

Flashing New Window Installations

If installing both a new window and flashing, refer to window manufacturer’s instructions and ASTM E2112, *Standard Practice for Installation of Exterior Windows, Doors and Skylights* for the proper flashing installation method for the window type and wall configuration on the project.

Flashing Previously Installed Nail Fin Windows

If a nail fin (in new construction) window has been previously installed without flashing, the following instructions should be followed:

- Apply a continuous bead of sealant to the nailing flange of the sill in a manner that covers the nails and nail slots. Apply a minimum of 9” (229mm) wide horizontal sill flashing level with the bottom edge of the existing window by pressing the flashing into the sealant bead at its top edge. Cut the sill flashing long enough to extend a minimum of 9” (229mm) beyond each jamb. Fasten the sill flashing at the bottom and side edges (Fig. 31).

- Apply a continuous bead of sealant to the nailing flange of the jambs in a manner that covers the nails and nail slots. Continue the bead of sealant at the jambs vertically a minimum of 8 1/2” (216mm) above the head of the window to allow for bedding the top portion of the jamb flashing into sealant in the next step. Install the jamb flashing by pressing the flashing into the sealant beads at the window jambs. Extend the bottom edge of the jamb flashing approximately 1/2” (12.7mm) short of the sill flashing edge, and extend the top edge approximately 8 1/2” (216mm) beyond the head of the window, where the head flashing will be placed next. Fasten the jamb flashing along the edges further most from the window (Fig. 32).

NOTE: Sealant should be compatible with window, flashing, and water-resistant barrier materials. Contact sealant manufacturer for job-specific recommendations.
Apply a continuous bead of sealant to the nailing flange of the head in a manner that covers the nails and nail slots. Add an additional bead of sealant horizontally, in line with the top of the head flashing. Install the head flashing by pressing the bottom edge of the flashing into the sealant bead previously applied across the mounting flange. Extend the ends of the head flashing approximately 1” (25.4mm) beyond the jamb flashing at each end. Fasten the head flashing into place along the top edge (Fig. 33).

**Flashing Previously Installed Window with Exterior Casing (Brick Mold)**

If a window with exterior casing (e.g., brick mold) has been previously installed without flashing, the following instructions should be followed:

- Ensure that exterior casing is sealed to the exterior sheathing or water-resistive barrier with a good quality sealant.

- Cover the exterior casing with aluminum or vinyl trim sheet. This can be accomplished by using a portable field brake and bending instructions from the brake manufacturer. The trim sheet should be installed in weatherboard fashion. The bottom piece should be installed first, and each piece should overlap the piece below wherever they join.

- Install rigid head flashing (i.e., drip cap) on top of the top piece of exterior casing, covering trim sheet installed in the previous step. The ends of the rigid head flashing must extend to the outer edges of the exposed legs of the side J-channels. Cut a notch on the ends of the rigid head flashing and bend them down over the sides of the exterior casing. The rigid head flashing must be sealed to the exterior sheathing and to the top of the exterior casing (Fig. 34).

**Trim**

J-channel is used around windows and doors to receive the siding. Follow the steps below when applying trim.

- Cut and bend the tab of the top piece of J-channel down to provide flashing over the side J-channel.

- Fold the bottom end of the side piece of J-channel inward at the bottom of the window, to fit over the existing J-channel to prevent water from entering under the sill.

- Cut the side J-channel members longer than the height of the window or door, and notch the channel at the top.
Miter cut the free flange at a 45° angle and bend the tab down to provide flashing over the side members (Fig. 34). A similar miter and tab may be provided at the bottom of the window, depending on the sill’s condition. The J-channel should fit snug to the window.

J-Channel Over Roof Lines
Install the flashing before the J-channel to prevent water infiltration along the intersection of a roof and wall.

- Keep the J-channel a minimum of 1/2” (12.7mm) from the roofing material. Chalk a straight line up the roof flashing to guide J-channel installation. Tip: You can use another J-channel laid over the shingles as a spacer to create the straight line desired.
- Overlap the J-channel (lapping the upper piece over the lower piece) if it is necessary to use more than one piece. See Fig. 54 on page 29.
- Extend the J-channel past the edge of the roof in order to ensure proper runoff. A diverter can be used; see Fig. 44 and 45 on page 26.
- With dark shingles, or a south or west exposure, it is recommended to either use a metal J-channel or to install the vinyl J-channel as far away from the roofing as is aesthetically acceptable, having first ensured that there is sufficient flashing behind the J-channel to prevent water infiltration.
- Fasten the nail, screw, or staple that is closest to the roof line at the far end of the nail hem slot, to ensure that siding will expand away from the J-channel (Fig. 35).

NOTE: Vinyl J-channels should not be in direct contact with roofing shingles, since the shingles may transfer enough heat to the vinyl J-channel to cause its distortion.

Gable and Trim
Before applying siding to the gables, the J-channel should be installed to receive the siding at the gable ends (Fig. 36):

- Where the left and right sections meet at the gable peak, let one of the sections butt into the peak with the other section overlapping.
- A miter cut should be made on the face flange of this piece for better appearance.
- Fasten the J-channel every 8” to 12” (203mm to 305mm).
- If more than one length of J-channel is required to span a wall surface, be sure to overlap the channels by 3/4” (19mm). See Figure 54 on page 29.
HORIZONTAL SIDING INSTALLATION

Installing Panels

- The first course (row of panels) should be placed in the starter strip and securely locked along the entire length of the siding panel. Make sure the panel is securely locked before fastening.

- Fasten the panels in the center of the nailing slots (see pages 16 and 17 for specific information on fastening and fasteners). Be sure that nail length is sufficient to penetrate framing or framing plus nailable sheathing a total of 1 1/4” (32mm). If the sheathing is a material that won’t hold a nail (e.g., foam plastic sheathing), the nail must penetrate 1 1/4” (32mm) into the framing regardless of the thickness of the sheathing.

- Allowance should be made for expansion and contraction by leaving a 1/4” (6.4mm) gap between the siding and all corner posts and channels. Increase to 3/8” (9.5mm) when installing in temperatures below 40° F (4.4° C). If the panels are 20 feet (6.1 meters) or longer, refer to the manufacturer’s instructions for how to increase the gap.

- Do not drive the head of the fastener tightly against the nail slot. Leave approximately 1/32” (0.8mm) between the fastener head and the vinyl siding (about the thickness of a dime).

- Do not force the panels up or down when fastening. Panel locks should be fully engaged; however, the panels should not be under vertical tension or compression when they are fastened.

- Since vinyl siding moves as the temperature changes, make certain that the panels can move freely in a side-to-side direction once fastened.

- Check every fifth or sixth course for horizontal alignment (Fig. 37). Also check siding alignment with adjoining walls.

- When panels overlap, make sure they overlap by one-half the length of the notch at the end of the panel, or approximately 1” (25.4mm) (Fig. 38).

- When overlapping insulated siding, no gap is needed between the foam at the ends of the panels. Be sure to butt each piece of foam together (Fig. 39), unless installing in cold weather (then consult the manufacturer’s instructions).

- Stagger the siding end laps so that no two courses (rows of panels) are aligned vertically, unless separated by at least three courses.
Always overlap joints away from entrances and/or away from the point of greatest traffic. This will improve the overall appearance of the installation (Fig. 37).

Avoid using panels shorter than 24" (610mm).

**Fitting Siding Around Fixtures**

Use a commercially available split or hinged trim ring (Fig. 40) to fit siding to a penetration such as a faucet or railing attachment, following the manufacturer's installation instructions. If a commercial trim ring is not available for the application, refer to Fig. 41, which illustrates how to fit the siding to the penetration. In addition, the following tips are suggested:

- Install siding so that you have the factory end laps intersect at the fixture.
- Cut an opening 1/4" (6.4mm) bigger than the fixture or the trim ring.
- When cutting, match the shape and contour of the obstruction.
- For insulated siding, due to the thickness of the insulation, it may be necessary to build out the fixture or window and door trim to achieve the desired appearance.

**Fitting Under Windows**

To mark the section to be cut, perform the following:

- Hold the panel under the window and mark the width of the window opening on the panel. Add approximately 1/4" (6.4mm) to both sides to allow for expansion and contraction of the siding. These marks represent the vertical cuts (Fig. 42).
- Lock a small piece of scrap siding into the lower panel next to the window. This will be used as a template for the horizontal cuts. Mark it 1/4" (6.4mm) below the sill height.
- Transfer the horizontal measurement to the panel, which will be installed under the window. Measurement may not be the same on both sides of the window.
- Cut the panel with tin snips and a utility knife.

The cut panel is now ready for installation under the window. Perform the following:

- Using a snap lock punch, punch the vinyl siding along the cut edge every 6" (152mm) so the raised lug is on the outside face.
- Install utility trim (or double utility trim) under the window, as a receiver for the cut siding. Utility trim is used any time the top lock has been removed from the siding. Furring may be needed to maintain the face of the panel at the desired angle.
Install the siding panel, making sure the lugs (from the snap lock punch) lock into the utility trim (Fig. 43).

**Sidewall Flashing at Roof Lines**

- Run the siding until the last full course under the roof area.
- Cut a diverter from aluminum trim sheet, making sure it sits on the nail hem of the last full course (Fig. 44). Make sure the diverter is placed inside the receiving pocket of the vertical J-channel and is tucked behind the nail hem of the J-channel following the roofline for best drainage.
- If a water-resistant barrier is present, a cut should be made in that barrier to allow the diverter to slip behind the roof step flashing and the J-channels. That cut will need to be sealed with tape (approved by the housewrap manufacturer) once the diverter is installed.
- As an alternative to the diverter, create a “kickout” from metal flashing, as shown in Fig. 45.

**NOTE:** “Kickout flashing” (Fig. 45) is an additional flashing strip that extends beyond the edge of the fascia that is required in some cold-climate localities.
Finishing at the Top of Walls

Before the final course of siding is installed on the wall, any soffit accessories that will be used on the eaves must be installed. See the Soffit Installation section.

Gable Ends
To install around gable ends, make a pattern that duplicates the slope of the gable (Fig. 46):

- Lock a short piece of siding into the gable starter course (i.e., the last course before the gable starts).
- Hold a second piece of siding against the J-channel at the slope of the gable. Mark the slope with a pencil on the short piece of siding.
- Remove the short piece and cut along the pencil line as a pattern for the gable angle cuts. Repeat the procedure on the opposite side of the gable. Check the angle template every few courses.
- It may be necessary to fasten the last panel at the gable peak with a trim nail. Use a 1 1/4” to 1 1/2” (32mm to 38mm) nail. This is one of the few times a nail should be placed in the face of the vinyl siding (Fig. 47).

Eaves Treatment
The last course of siding may be cut to fit the eaves opening (Fig. 48).

- Measure from the soffit to the base of the upper lock on the previous course. Subtract 1/4” (6.4mm). Mark this dimension on the panel to be cut, measuring from the bottom edge of the panel. It is a good idea to check the dimension in several locations along the length of the wall.
- Using a snap lock punch, punch the vinyl siding along the cut edge every 6” (152mm), so the raised lug is on the outside face.
- Push the siding into the utility trim (or double utility trim) that has been nailed in place along the top of the wall. Furring may be needed to maintain the face of the panel at the desired angle. The raised lugs will catch and hold the siding firmly in place.
Optional Eave and Gable Treatment

Use a two-piece cover/receiver along the rake and eave (Fig. 49). Install the receiver flush with the top of the wall. Punch nail slots along the top edge of the panel every 16" (406mm). Use those nail slots to attach the panel to the wall. Snap the cover into place over the nails.

Transition from Horizontal to Vertical

- Finish the last course of horizontal siding with the J-channel and finish trim or double finish trim. Install head flashing and a J-channel.
- The top piece of J-channel must have minimum 3/16" (4.8mm) diameter weep holes drilled no more than 24" (610mm) apart to allow for water runoff, and the starter strip (J-channel) should not rest on head flashing because it will block weep holes. Leave a gap as shown (Fig. 50).

Transition from Brick to Vinyl Siding

- Caulk where the sheathing meets the brick sill. A head flashing (or drip cap) should be field formed and installed, then caulked where it meets the brick sill (Fig. 51).
- If horizontal siding is used, a J-channel or starter strip must be used. If starter strip is used, it is necessary to provide at least 3/8" (9.5mm) clearance for proper engagement of the siding.
- Use J-channel to receive vertical siding. Drill minimum 3/16" (4.8mm) diameter weep holes in the bottom of the J-channel no more than 24" (610mm) apart. Leave a gap between the J-channel and the flashing.

VERTICAL SIDING AND ACCESSORIES INSTALLATION

Preparation

See “Preparing the Walls” section on page 18. When installing vertical siding, however, follow these additional preparatory steps:

- Install horizontal furring strips, or a solid nailable sheathing prior to the siding, if needed, to level the surface or provide sufficient material for fastener penetration. If furring strips are used, install them 12" (305mm) on center or as specified in the siding manufacturer’s installation instructions. Be sure to use furring or sheathing material with the thickness specified in the manufacturer’s instructions. If the instructions specify the use of special nails (e.g., ring shank nails), be sure to use them and follow the instructions for nail spacing.
Snap a level chalkline around the base of the sidewalls. Typically, the chalkline is positioned so that the bottom of the J-channel that will be installed like a starter strip is 1/4" (6.4mm) below the lowest point on the wall that will be sided. (See the Installing Accessories section for tips on snapping a chalkline.) Install J-channel along the chalkline as a receiver for the vertical siding.

Accessories
As with horizontal siding, when installing vertical siding, it is necessary to install several accessories first, including corner posts and window, door, and roof trim.

Outside and Inside Corner Posts
- Leave a 1/4" (6.4mm) gap at the top of corner posts.
- Place the first nails in the uppermost end of the top nail slots to hold them in position (Fig. 52). Place all other nails in the center of the slots. Nails should be 8" to 12" (203mm to 305mm) apart.
- Corner posts should extend 1/4" (6.4mm) below the siding. Do not nail tightly; the corner post should move.
- With insulated siding, use the manufacturer’s approved corner post to receive the additional thickness of the insulation. If one is not available, shim the post with foam or other shim material. Always consult the manufacturer’s instructions first.

Bottom Receiver
- Position the top edge of a J-channel or vertical base along the previously snapped chalkline. Remember to drill minimum 3/16” (4.8mm) diameter weep holes no more than 24” (610mm) apart (Fig. 53).
- Fasten every 8” to 12” (203mm to 305mm). Use the center of the nail slots. All vinyl should be fastened securely but not tightly. Sideways movement should not be restricted. Leave 1/4” (6.4mm) gaps at the corner posts (Fig. 53). Where lengths adjoin, trim the nailing flange 1” (25.4mm) and overlap 3/4” (19mm) to produce a neat joint (Fig. 54).

Window, Door, and Roof Trim
Install J-channel at the tops of the sidewalls (Fig. 55). At the gable ends, snap a level chalkline along the base of the gable and install J-channel. Overlap where necessary and allow for expansion (Fig. 54).
After installing flashing, trim around all windows and doors using J-channel. The following sequence is suggested:

- Cut a J-channel for the bottom of the window, the width of the frame plus the width of the side J-channels, and install it.
- Cut the side J-channels the length of the frame plus the width of the top and bottom J-channel. Cut notches in the top of the side J-channel. Cut and bend tabs (Fig. 56) into the bottom channel. Install the side channels.
- Cut the top J-channel the width of the frame plus the width of the side J-channels. Notch the top J-channel on each end, bend the tabs into the side J-channel, and fasten the top J-channel (Fig. 56).
- A miter cut and tab can be provided at the bottom of the window (Fig. 57), depending on the sill’s condition.

Sidewalls

- To create a balanced appearance (Fig. 58), divide the length of the wall by the exposure of the vertical panel to be used. For example, if the wall requires 20 full panels plus an additional 8” (203mm), then the first and last pieces installed would be cut to a new width of 4” (102mm). Make sure to allow for proper depth in the receiving channels of the accessories at both ends when measuring.
- To install the siding, if partial panels are required, mark the line to cut by measuring from the edge of the lock of the panel and cut the panel to the proper width. This will leave a panel with an intact nail hem and proper exposure.
To start or end panels that have been cut, and at all window jambs:

- If cut is on a flat area, use a snap lock punch, and install into utility trim.
- The utility trim will need to be shimmed to maintain the face of the panel (i.e., soffit panels).
- Shims should not be needed in most cases with board-and-batten panel.
- To complete this starting piece, snap the tabs into the utility trim, plumb the panel level, and begin securing by placing a fastener at the top of the topmost full nail slot, allowing for 1/4" (6.4mm) upward movement and 3/8" (9.5mm) downward. (Some manufacturers' vertical siding instructions are different; consult with the manufacturer for specific installation instructions). Continue securing with fasteners centered in the nail slots not more than 12" (305mm) apart.

- Install successive panels by securing from the topmost full nail slot downward, as described above, then 12" (305mm) on center for the rest of the panel. Around windows, doors, and fixtures, allow 1/4" (6.4mm) clearance in receiving channels (increase to 3/8" [9.5mm] if installing below 40° F [4.4° C]). When the panels are cut in the “V” groove or on the flat surface of the panel to accommodate an opening, install utility trim to properly secure panels, as described above (Fig. 59). Check the plumb of the installation every few panels to maintain the best appearance.

- If it will take more than one course to span the height of the house, terminate the first course into an inverted J-channel (Fig. 60), allowing 1/4" (6.4mm) for expansion. Install head flashing on top of the J-channel and install a second J-channel facing upward. Begin the second course leaving a 3/8" (9.5mm) gap from the bottom of the panel to the J-channel.

**NOTE:** It is necessary to drill weep holes in the upper J-channel that are a minimum 3/16" (4.8mm) in diameter no more than 24" (610mm) apart.
The final siding panel should be the same width as the starting course. Depending on where the cut occurs, it may be necessary to install utility trim inside the receiving pocket of the J-channel or corner post that receives the vertical siding (Fig. 59). It may also be necessary to shim the utility trim outward to a level equal that of the siding panel face, in order to keep a level appearance.

Cut the panel to the proper width and create tabs every 6” (152mm) using a snap lock punch. Finish the installation by inserting the tabs of the properly sized panel into the utility trim. It may be necessary to place a color-matched trim nail near the top of the panel and inside the J-channel or corner post to keep the partial panel from dropping.

If you are starting with a full vertical siding panel, you can create a starter strip for vertical siding by cutting the nail hem and adjacent lock off a vertical siding panel. Fasten it inside the receiver channel of the corner post. Be sure this piece is plumb. Leave enough clearance in the pocket of the corner post to allow the siding panel to be attached (Fig. 61).

Gable Ends

For application of vertical siding to gables, use the same method described on page 30 (Fig. 58) for a balanced appearance.

Begin by fastening J-channel along the inside edge of the roof. Install an upward-facing J-channel as a vertical base on top of the previously installed J-channel at the base of the gable, as shown in Fig. 60. As an alternative, install back-to-back J-channels, centered with the peak of the gable. Install a cut nailing hem as a starter-strip in each J-channel, as described above (Fig. 61).

Make a pattern for end cuts along the gable using two pieces of scrap siding (Fig. 62). Lock one piece into the vertical strip at the center of the wall. Hold the edge of the other piece against and in line with the roof line. Mark the slope on the vertical piece and cut along that line. Use it as a pattern to mark and cut the ends of all other panels required for this side of the gable end. Make another pattern for the other side of the gable.
SOFFIT INSTALLATION

Soffit is used to enclose the underside of an eave. The installation of soffit will determine the positioning of the inside and outside corner posts. It also is necessary to complete the soffit before the final course of siding is installed on the wall.

Vinyl soffit is designed to be easily installed lengthwise from wall to fascia. Soffit panels are similar to vertical siding. Manufacturers produce both solid and vented panels, as well as combinations of the two.

Preparation

Inspect and plan the job in advance. For re-siding applications, nail down any loose panels, boards, or shingles. Check surfaces for straightness and fur when necessary. Surfaces should be uniform and straight from various viewing angles.

The procedure used to install soffit depends on the construction of the eave. There are two different types of eaves:

- Open eaves—eaves with exposed rafters or trusses—are typical of new construction. Open eave installation procedures are also used when removing damaged soffit during a re-siding project.
- Enclosed eaves—eaves with soffit in place—are typical of re-siding projects.

When transitioning soffit at the peak of a gable (Fig. 63), secure two J-channels back to back to receive an individual piece of soffit on each accessory. Alternatively, bend a section of soffit, using a field brake, to match the angle of the peak of the gable.

Installation Over Open Eaves

Follow this five-step procedure:

1. Install receiving channels (soffit receiver or J-channel).

- There are several ways to install receiving channels for soffit. You can use accessories such as J-channel or F-channel. The best approach is to select a method that works most effectively with the construction techniques used to create the eave.
- Examine the illustrations on the right side of page 34 and find one that most closely resembles the construction methods used on this particular project (Fig. 64-67).
- Install the receiving channels following the details shown in the illustrations on page 34. Nail channels every 8" to 12" (203mm to 305mm), positioning the nail in the center of the slot. Do not nail tightly.

NOTE: Ventilation Requirements:
Proper attic ventilation is important for any home. Consult local building codes for the appropriate requirements for a specific geographic area, and use vented soffit or other vented products as required.
If no soffit receiver is available for a situation best suited for the product, the J-channel can be modified to create an F-receiver (Fig. 68).

Simply cut slots in the nail flange area where it would be nailed to the wall (Fig. 68). After cutting the nail flange, bend the flange back and nail it to the wall.

If the soffit will turn a corner, cut and install the channel so there is 1/4" (6.4mm) for expansion at each of the adjoining walls.

2. Measure from the wall to the fascia board. Then subtract 1/2" (12.7mm) to allow for expansion. Mark and cut this dimension on a soffit panel.

NOTE: These illustrations are based on common installation practices used in most areas of North America. Local environmental conditions (particularly high wind zones) and building codes may call for different installation techniques. Always consult the manufacturer's installation instructions and local building codes to determine the correct installation methods to use on any job.
3. In situations with two channels, (Fig. 67), flex the panel between the two channels installed. It is critical in this application that the installed nailing strips are wide enough (4" [102mm]) to allow a fastener to attach to the soffit. Make sure the panel is perpendicular to the wall when fastening.

In situations where the soffit panel will be attached at the wood fascia board and then covered with an aluminum fascia cover (Fig. 66), each soffit panel should be fastened through the nail hem and either into the wood fascia or into a wood shim using nails, screws, or staples.

4. To turn a corner, measure from the channel at the wall corner to the channel at the corner of the fascia board (Fig. 70). Subtract 1/4" (6.4mm) for expansion. Cut and install soffit double channel lineal or back-to-back J-channel. If necessary, install nailing strips to provide backing for the lineal. Miter cut the corner soffit panels and install as described in Step 3.

5. Once the soffit has been installed, apply the field- or factory-formed covers.

- The fascia covers can be installed into utility trim (either factory-formed or field-fabricated) (Fig. 69) or behind the existing drip edge. The fascia has to be fastened with aluminum or stainless steel painted trim nails into the bottom leg, no more than 24" (610mm) on center.

- When overlapping aluminum/vinyl fascia covers, make sure to overlap 3/4" (19mm).

- Drive these nails through the fascia and only into the “V” groove of the soffit.

- You may also need to face-nail the fascia. Always pre-drill holes into fascia and do not nail tight.

NOTE: According to the 2012 and later International Residential Codes, “Soffit panels shall be individually fastened to a supporting component such as a nailing strip, fascia, or subfascia component or as specified by the manufacturer’s instructions.”
Installation Over Enclosed Eaves

The procedure used to install soffit over an enclosed eave in a remodeling project is almost identical to that used for an open eave in new construction. The major difference is the installation of the J-channel (Fig. 71 and 72).

- Determine the preferred method of installing soffit at the fascia board.
- When installing J-channel at either wall of fascia board, nail every 8” to 12” (203mm to 305mm).
- If the soffit is to turn a corner, cut and install J-channel to allow 1/4” (6.4mm) for expansion at each of the adjoining walls and fascia boards.
- When installing vented soffit panels, if the existing soffit doesn’t have openings for ventilation, cut an adequate number of openings.
- To complete the installation, follow Installation Over Open Eaves, Steps 3 through 5 on page 35.

NOTE: If the existing soffit is rotted or damaged, remove it completely before installing vinyl soffit, then use the instructions for open eaves.
Porch Ceilings

The procedures used to install a porch ceiling are in many ways similar to those used to install soffit. These procedures vary slightly, depending on whether the installation is a new construction or a re-siding project.

New Construction Projects
1. Begin by installing receiving channels on all four sides of the porch (Fig. 73). If F-channels are being used, nail them to the existing walls. If J-channels are being used, a nailing base will have to be installed.

2. When using light blocks to attach external light fixtures, install them to adequate backing.

3. Plan the layout of the ceiling panels to achieve an even balance or to align with adjacent work. If the ceiling panels will run parallel to the ceiling joists, additional 1” x 3” (25.4mm x 76.2mm) wood furring nailing strips will have to be installed. Install these nailing strips perpendicular to the ceiling joists, placing a strip every 8” to 12” (203mm to 305mm).

4. Invert the J-channels and nail them to the underside of the wood strips along the perimeter of the ceiling area.

5. Install the first panel into the channels at one end of the porch. Be sure to leave room for expansion. Nail every 8” to 12” (203mm to 305mm), positioning nails in the centers of slots. Do not nail tightly. Install the remaining panels. When cutting the last panel of the first course, be sure to allow room for expansion.

6. For areas where more than one panel length is needed, use a double channel lineal or back-to-back J-channel.

7. If it is necessary to cut the nailing hem off the final panel, use a snap lock punch to create tabs every 6” (152mm) along the cut edge. Attach utility trim and insert the panel into the receiving channel.

Re-siding Projects
1. Check to be sure the existing ceiling can serve as a solid nailing base.

2. If the existing ceiling is solid, remove all existing moldings and fixtures from the ceiling and begin by nailing inverted J-channels along the perimeter of the ceiling area. Then follow Steps 2 through 6 in the instructions under “New Construction Projects.” With a solid ceiling, however, additional nailing strips are not necessary. Use the existing ceiling as the nailing base for the panels.

3. If the existing ceiling is not solid, install nailing strips to provide a secure nailing base, then install the J-channels. Additional nailing strips should be installed if the ceiling panels are to run parallel to the ceiling joists. Follow the instructions in Steps 2 through 6 for new construction.
OTHER RECOMMENDATIONS

Attaching Shutters and Other Specialty Products

To install shutters around windows:

- Pre-drill holes through the shutters for attachment screws and mark the location of these holes on the siding (Fig. 74).

- Using the hole marks as a guide, drill expansion holes through the siding where attachment screws will be located, a minimum 1/4” (6.4mm) larger than the diameter of the screw (Fig. 75).

- When attaching the shutters, do not fasten such that the shutter is tight against the siding, otherwise expansion of the siding will be restricted.

- When it is necessary to attach any specialty item, for example down spouts, drill a hole that is 1/4” (6.4mm) larger than the fastener shank diameter to allow the vinyl panel to move with temperature changes.

Replacing a Damaged Panel

To remove a panel for any reason:

- Slip the zip lock or unlocking tool behind the bottom of the panel above the one to be replaced and unzip it from the lock on the damaged panel (Fig. 76).

- Gently bend out the upper panel. Take the nails out of the damaged panel and remove it (Fig. 77).

- Lock on the new panel and nail it up (Fig. 78).

- Use the unlocking tool again to zip the upper panel over the lock on the new panel (Fig. 79).
Repairing a Damaged Corner Post

Repair a damaged corner post with a series of cuts:

- Cut away the face of the damaged corner, leaving the nail hem and pocket intact.
- Remove the nailing hem from the replacement corner (Fig. 80).
- Place the new corner over the remaining portions of the old one and fasten it into position with one rivet on either side located at the top of the post.

Figure 80.